



Market Indicators

TOP GAINER	%	TOP LOSER	%
TATAMOTORS	2.40	RELINFRA	(3.75)
CAIRN	1.77	ONGC	(2.89)
TCS	1.12	INFY	(2.31)
IDFC	0.67	PNB	(2.27)
JINDALSTEL	0.62	SBIN	(2.23)

Broder Indices

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6071.99	(61.18)	(1.00)
SMALL CAP	5856.92	(49.82)	(0.84)
IPO	1505.17	(18.80)	(1.23)

Sectoral Indices

AUTO	9816.03	40.31	0.41
BANKEX	12538.86	(103.49)	(0.82)
CD	6937.58	(83.91)	(1.20)
CG	8768.51	(68.34)	(0.77)
FMCG	5684.58	(83.02)	(1.44)
HC	8214.02	(52.72)	(0.64)
IT	6524.71	(140.22)	(2.10)
METAL	8436.62	(30.11)	(0.36)
OIL & GAS	8323.28	(140.00)	(1.65)
POWER	1638.15	(19.59)	(1.18)
PSU	6399.72	(102.39)	(1.57)
REALTY	1748.30	(23.85)	(1.35)
TECK	3713.79	(71.03)	(1.88)

Currency Movement

USDINR	54.46	0.26↓
EURINR	70.99	0.06↓
GBPINR	83.13	0.75↓
JPYINR	54.95	0.56↓

Market Breadth

Exchange	Advances	Declines	Unchanged
BSE	561	1133	767
NSE	416	905	76

MARKET STATISTICS

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	2080.02	1628.17
CASH SELL	2744.92	640.36
(Provisional)	(664.90)	+987.81

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1764.44	1779.28	(14.83)
Index Options	18502.51	17453.63	1048.88
Stock Futures	1966.27	1250.60	715.67
Stock Options	1796.00	1839.05	(43.05)
Total			+1706.67

Exhibit 1: Daily Nifty Chart



NIFTY OUTLOOK

After positive starts the Nifty traded firm in the first half before a sell off swept the markets towards the mid sessions. The Nifty nosedived more than 100 points from the intraday high of 5603.05 to close below 5500 for the first time since Sept. 13, 2012 with loss of 47.85 points.

- ◆ The price action has formed large bear candle with long upper wick which indicates the sell off. Yesterday's bear candle completely overshadows the last two session's small bear candles.
- ◆ The index has ventured into the territory of major rising gap area of 5526-5447 formed on September 14, 2012 after the government announced reform measures. The confluence of the 50% retracement of the entire rally from June 2012 low to of to January 2013 high at (4770 - 6111) 5445 makes the 5500-5450 region a crucial support from a medium-term perspective.
- ◆ The index to respect the 5450 support area and spend time forming a base around the key support region before posting a meaningful recovery. For any positive efforts to materialize the index needs to post a successful close above the previous session's high, failing which the action will remain choppy.
- ◆ The Nifty has given a break down from a Head & Shoulders formation on the Weekly Chart. On the arithmetical scale the pattern target is placed around 5280 - 5250 range, which confluence with the 61.8% retracement level from entire rise from the June month low to January 2013 high (4770 - 6112).
- ◆ The directional indicator ADX (14,14) presently place at 26.14 above 25 indicates grip of bears and the - DMI presently placed at 34.41 where it has further room to go up to 37 which highlights more weakness at current juncture. The momentum indicator RSI placed at 29.11 near to the oversold region.

For today trend deciding level for Nifty placed at 5528 if Nifty trade above this level then it may go up to 5535 - 5543 - 5570 level. However if Nifty trade below 5528 then it may find immediate support at 5470 level any violation of such support would signal further decline up to 5448 - 5420 level.

Indian Index Movement

MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	18481.47	5568.75	5 Days	18485	5568
HIGH	18565.56	5603.05	20 Days	18226	5716
LOW	18206.61	5487.00	60 Days	19387	5862
CLOSE	18226.48	5495.10	100 Days	19326	5857
CHANGE IN PTS	(211.30)	(47.85)	200 Days	18620	5645
CHANGE IN %	(1.15)	(0.86)	260 Days	18198	5518

*Source: BSE, NSE, BI, Capital Market & rbi.org.in

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Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
Sensex	17974	18100	18333	18459	18692	18485	18942	19337
Nifty	5412	5454	5528	5570	5644	5568	5716	5846
Bank Nifty Future	10714	10830	11039	11154	11364	11143	11481	12015
Nifty future	5411	5456	5539	5584	5668	5587	5732	5859
NIFTY COMPONENTS								
ACC	1105	1118	1140	1152	1174	1138	1183	1255
AMBUJACEM	164	166	170	173	177	168	177	189
ASIANPAINT	4414	4473	4570	4629	4726	4719	4856	4620
AXISBANK	1173	1188	1214	1229	1255	1232	1303	1383
BAJAJ-AUTO	1667	1685	1703	1721	1739	1695	1801	1940
BANKBARODA	617	627	643	654	670	653	686	747
BHARTIARTL	269	273	278	282	286	276	295	315
BHEL	174	176	181	183	188	180	186	201
BPCL	362	367	376	381	390	375	381	394
CAIRN	284	287	292	295	300	289	288	305
CIPLA	381	386	394	398	406	389	386	388
COALINDIA	299	303	308	312	317	307	307	326
DLF	223	226	232	236	242	235	253	262
DRREDDY	1886	1901	1919	1934	1951	1898	1823	1846
GAIL	305	310	316	320	327	315	322	335
GRASIM	2715	2733	2750	2768	2785	2741	2869	2964
HCLTECH	728	734	745	751	761	753	775	730
HDFC	734	744	759	769	784	777	803	801
HDFCBANK	611	616	622	627	633	621	627	644
HEROMOTOCO	1435	1450	1478	1493	1520	1476	1592	1677
HINDALCO	89	90	91	92	93	90	92	103
HINDUNILVR	463	467	474	479	485	471	462	462
ICICIBANK	961	976	998	1012	1034	1004	1043	1100
IDFC	136	139	143	146	150	142	146	155
INDUSINDBK	380	385	394	399	408	402	411	422
INFY	2704	2735	2787	2818	2870	2863	2881	2851
ITC	280	284	290	293	299	296	302	300
JINDALSTEL	324	328	336	340	348	335	347	375
JPASSOCIAT	62	63	65	66	67	65	69	74
KOTAKBANK	597	608	626	637	654	634	645	658
LT	1281	1301	1333	1352	1384	1347	1419	1461
LUPIN	594	602	614	622	633	622	619	605
M&M	825	832	842	849	859	842	876	885
MARUTI	1376	1392	1417	1433	1458	1370	1351	1456
NMDC	120	121	123	125	127	126	135	144
NTPC	139	140	142	143	144	143	144	150
ONGC	292	298	307	313	322	310	311	320
PNB	667	679	698	709	729	712	747	813
POWERGRID	101	102	104	105	108	105	106	108
RANBAXY	422	427	435	440	448	445	437	431
RELIANCE	757	767	781	791	806	778	809	846
RELINFRA	315	322	335	342	354	335	367	443
SBIN	1925	1957	2011	2043	2097	2050	2127	2236
SESAGOA	142	144	147	149	152	148	155	165
SUNPHARMA	854	861	867	874	881	863	838	791
TATAMOTORS	256	259	262	266	269	258	277	291
TATAPOWER	92	93	95	97	99	96	97	99
TATASTEEL	297	301	307	311	318	308	328	361
TCS	1461	1479	1496	1514	1531	1506	1546	1469
ULTRACEMCO	1763	1782	1807	1826	1850	1791	1857	1892

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Economic Calendar

Impact	IST	Location	Indicator	Unit	Forecast	Previous	Actual
High	NA	China	Trade Balance	B	15.2	15.3	
Medium	12:15	Euro Zone	French Industrial Production (M o M)	%	0.6	-1.2	
Low	13:30	Euro Zone	Italian Industrial Production (M o M)	%	-0.4	0.8	
Medium	20:00	USA	Crude Oil Inventories	M		2.7	
Medium	22:30	USA	10-y Bond Auction			2.03 3.2	
High	23:30	USA	FOMC Meeting Minutes				
Medium	23:30	USA	Federal Budget Balance	B		-203.5	



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